

Kenai Peninsula Borough School District & The Omni Group (the compliance administrator in terms of meeting Internal Revenue Service (IRS) regulations) DO NOT endorse, evaluate or sell any investment product or endorse any investment provider. The ultimate decision of where funds are invested rests with each individual participant using the investment providers listed below. The phone numbers and web addresses listed will provide you with information on contacting a local representative and/or how to open your account. You may choose any investment advisor or agent that is licensed to sell any investments sponsored by the following investment companies.

403(b) Tax Shelter Plan

Contact Information	Phone Numbers	Address	Website
Aspire			
Mutual Fund	1-866-634-5873 or 1-813-874-0671	FAX 1-866-2236-5760	
Indy Walton, Edward Jones	907-260-2002		
Ryan Kapp, Edward Jones	907-262-6336	Attn: Retirement Plan	www.403basp.com
Matt Streiff, Edward Jones	907-283-0785	P.O. Box 219604	
Glenese Pettey, Edward Jones	907-283-4567	Kansas City, MO 64121	
Nolan Rose, Edward Jones	907-262-6336		
Robbie Huett III, Edward Jones	907-283-0785		
Christine Griffard, Edward Jones	907-235-2979		
Matt North, Edward Jones	907-235-2979		
Jake Collins, Edward Jones	907-224-6878		
American Century Investments			
Mutual Funds	1-800-345-3533 FAX - 816-340-3931	4500 Main Street Kansas City, MO 64111	www.americancentury.com
American Fidelity Assurance Company			
Annuity	1-800-662-1106	200 N Classen Blvd.	
Darcy Carter	1-800-576-0201	Oklahoma City, OK 73105	www.afadvantage.com
Fidelity Investments			
Mutual Fund/Annuities	1-800-343-0860	P.O. Box 31401 Salt Lake City, UT 84131	www.fidelity.com
Legend Equities Group			
Mutual Funds/Annuities		4600 E. Park Dr. Ste 300 Palm Beach Gardens, FL 33	www.legendgroup.com
Lincoln Financial Group			
Annuity	1-800-454-6265	Dept. C P.O. Box 2212	www.lfg.com
Tax Deferred Associates	907-561-3187	Ft. Wayne, IN 46801	
New York Life Insurance Annuity Corporation			
Mutual Funds/Annuities	1-800-586-1413		www.newyorklife.com
Security Benefit Corporation			
Mutual Funds/Annuities		P.O. Box 750500 Topeka, KS 66675	www.securitybenefit.com
Craig Jung, Kenai	907-283-3439		
Benefit Brokers, Homer	907-235-7396		
Symetra Financial			
Mutual Funds/Annuities	1-800-SYMETRA	P.O. Box 3882 Seattle, WA 98124	www.symetra.com
Craig Jung, Kenai	907-283-3439		
George Gates	907-235-7396		
Trivent Financial Lutherans			
Mutual Funds/Annuities	1-800-THRIVENT	4321 N. Ballard Rd.	
Ruth Lewis, Soldotna	907-260-3320	Appleton, WI 54915	www.thrivent.com

Contact Information	Phone Numbers	Address	Website
Al Basler, Anchorage			
Waddell & Reed, Inc.	1-888-WADDELL		
Mutual Fund			www.waddell.com
Roy A. Wells, Kenai	907-283-5646		
GWN Marketing, Inc.	1-866-650-0132	11440 N. Jog Rd Palm Beach Gardens, FL 33418	
Kurt F. Witzleben	1-800-478-9299	700 W. 41st Ave, Ste 206 Anchorage, AK 99503	
Horace Mann		Integra Insurance Agency, Inc.	
Annuity	907-262-9155	35477 Kenai Spur, Ste 205	www.insurance4alaskans.com
Kennon Belisle		Soldotna, AK 99669	
457 Tax Deferred Plan			
American Century Investments	1-800-345-3533	4500 Main Street	
Mutual Funds	FAX - 816-340-3931	Kansas City, MO 64111	www.americancentury.com
American Fidelity Assurance Company			
Annuity	1-800-662-1106	200 N Classen Blvd.	
Darcy Carter	1-800-576-0201	Oklahoma City, OK 73105	www.afadvantage.com
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ICMA Retirement Corporation (Plan #306268)			
Jeff Spindle	866-328-4664 FAX 907-376-4430	P.O. Box 3250 Lacey, WA 98509	www.imarc.org
Legend Equities Group		4600 E. Park Dr. Ste 300	
Mutual Funds/Annuities		Palm Beach Gardens, FL 33	www.legendgroup.com
Lincoln Financial Group		Dept. C	
Annuity	1-800-454-6265	P.O. Box 2212	www.lfg.com
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